

NORD POOL

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June 2026

Markets Monthly Report



Day-Ahead



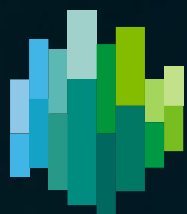
Intraday Continuous



Intraday Auctions



Power Futures



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33

Years Powering the Market

2026 marks 33 years since Nord Pool was founded – **33 years of powering the market.**

In 1996 we pioneered cross-border power trading with a Norwegian-Swedish power exchange, establishing the **Nord Pool** name.

Since that world first, we have continued to shape Europe's coupled power market, providing a trusted and transparent marketplace.

Nord Pool offers:

- **Day-ahead trading**
- **Intraday continuous**
- **Intraday auctions**
- **Financial hedging***
- Clearing and settlement services

Our footprint:

- Operating in 16 European countries
- Servicing 5 markets



Europe's Leading Power Market

EFFICIENT, SIMPLE AND SECURE POWER TRADING ACROSS EUROPE.



A global thought-leader in the field of physical power trading



The world's first multinational power exchange

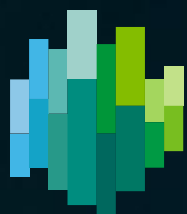


The world's first power exchange



A driving force towards a single integrated European power market

*Euronext Nord Pool Power Futures was launched 14 March 2026.



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Tom's Outlook

Our CEO **Tom Darell** delivers some insights about the state of the market and the latest developments and news of this month.

"June delivered a significant uplift in the Nordic & Baltic Power Futures market, with traded volumes increasing by 23% month-over-month, marking the strongest performance since the market launch in March 2026. We continue to see strong customer engagement, supporting continued positive momentum through the second half of the year.

Physical power markets also maintained steady growth across all regions. While the Nordic day-ahead market reflected the impact of hydrological conditions in Norway and nuclear availability in Sweden, overall market momentum remained positive.

Looking ahead, intraday continuous markets have seen a new all-time high and are well positioned for further expansion, reinforcing the current upward trajectory and highlighting the strength of the underlying market fundamentals."

Tom Darell

CEO Nord Pool





Day-Ahead (DA) Market

Key Market Highlights – June 2026

Total Volumes* TWh

74.7 TWh

Up from 71.8 TWh in Jun-25

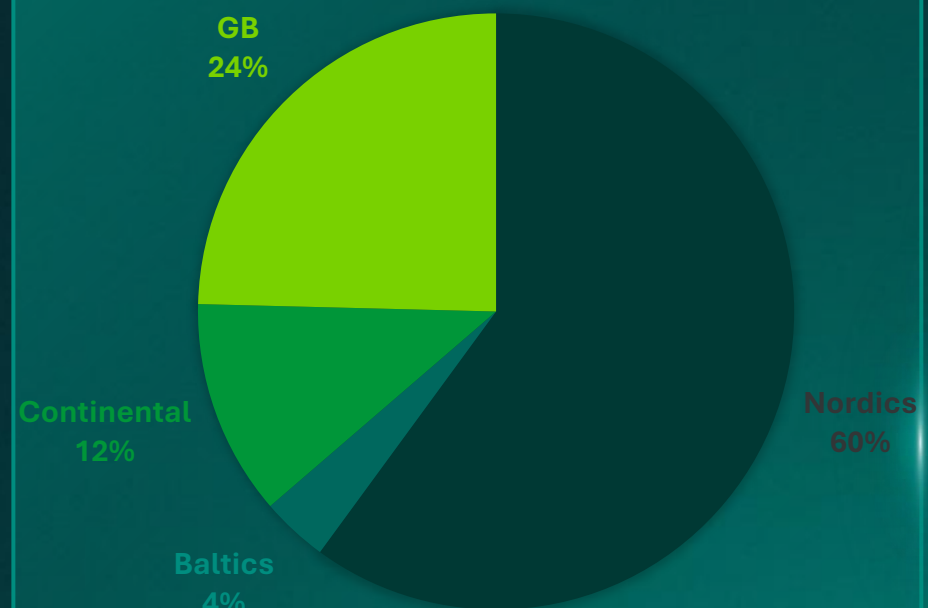
Volumes YoY Growth

+4%



+2.9 TWh vs Jun-25

Day-Ahead Market Distribution



- Volumes in Day- Ahead are seeing **steady growth** YoY in both the UK and in Continental Europe whilst Nordic & Baltic Day-Ahead grows at a **softer** pace
- Day-Ahead in Nordic/Baltic regions has been influenced by fundamental factors such as Hydrological balance and nuclear availability



Intraday Continuous (ID) Market

Key Market Highlights – June 2026

Total Volumes* TWh

19.4 TWh

Up from 17.4 TWh in Jun-25

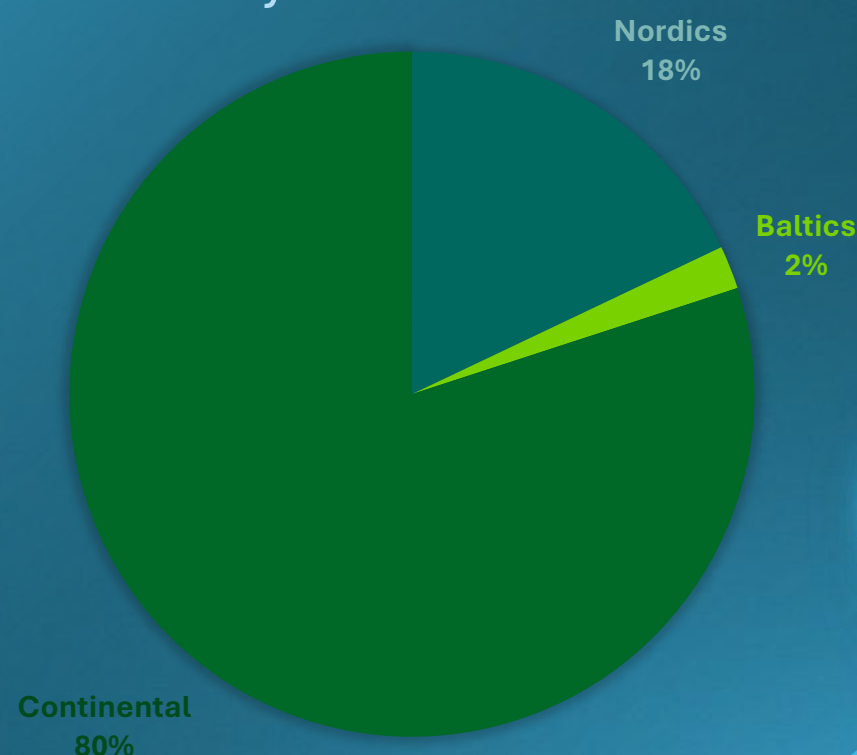
Volumes YoY Growth

+11%



+2 TWh vs Jun-25

Intraday Market Distribution



- **New All-Time High recorded – 19.4 TWh.**
- **Intraday continues to see growth in all regions** and further growth is expected in the coming months
- The biggest market, Continental Europe, saw growth of **+10%** YoY



Intraday Auctions (IDA) Market

Key Market Highlights – June 2026

Total Volumes* TWh

1.3 TWh

Up from 1.2 TWh in Jun-25

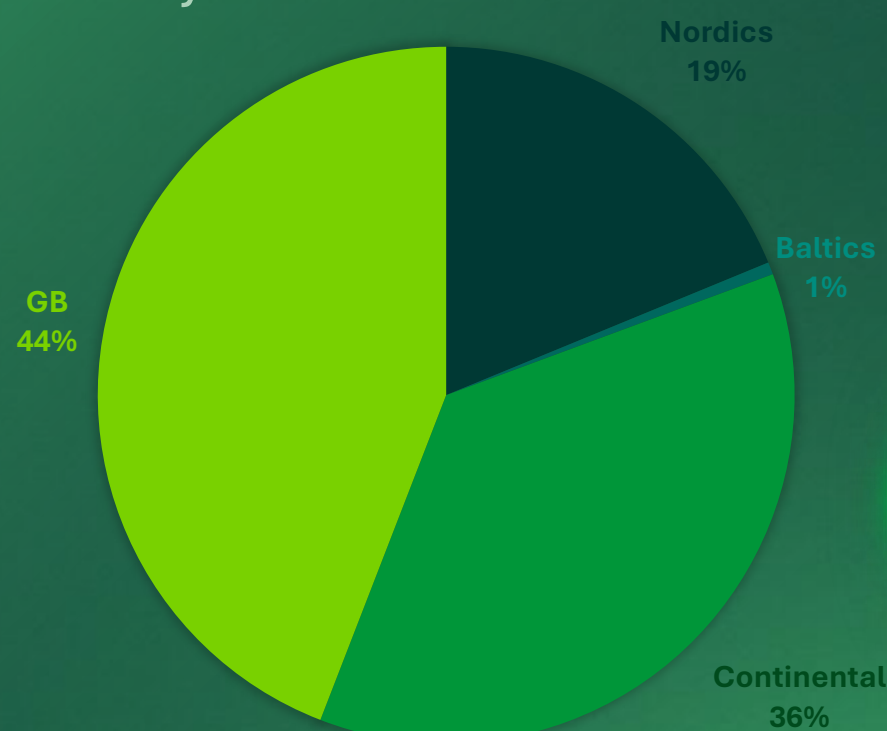
Volumes YoY Growth

+6%



+0.1 TWh vs Jun-25

Intraday Auctions Market Distribution



- **Growing interest** and **increasing market maturity** are reflected in the continued upward trend in trading volumes
- Trends are confirming **growth in all regions**, despite overall modest volumes (1.4 TWh)



Power Futures Market

Key Market Highlights – June 2026

Total Volumes

47.5 TWh

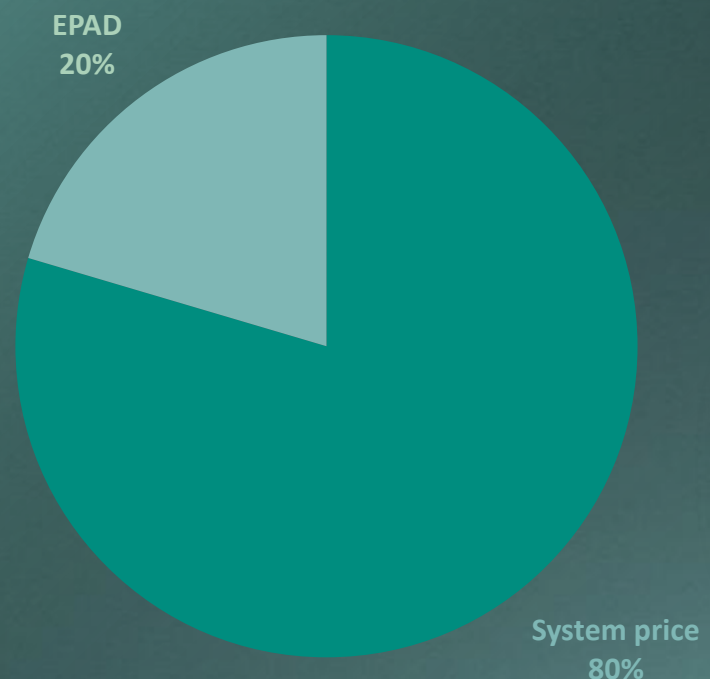
Up from 38.6 TWh in May-26

Total Open Interest

183.4 TWh

+10.4 TWh vs migration

Futures Volume Distribution



- June highlighted a **substantial 23% uplift** in volumes month-over-month and the **strongest month** since the launch of the Market
- We see continued on-screen **liquidity improvements**, positively impacted by liquidity providers onboarding and the EPAD initiator scheme.

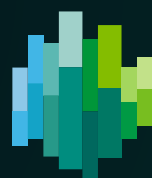


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Market Updates

Across all our markets this month:

- **9 new members in 17 areas**
- **53 new areas added by existing members**



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Nord Pool x GOPACS cooperation to

**Grow liquidity and improve access for flexibility
providers and market participants**

active in the Dutch market

Nord Pool is joining as a NEMO in the Dutch redispatch market, connecting to GOPACS through its trading platform, with a targeted launch in the second half of 2026. More info on [our LinkedIn](#).



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Join the Nord Pool Community

Website

www.nordpoolgroup.com

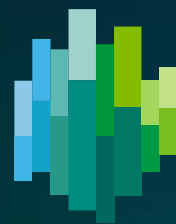
Linkedin

linkedin.com/company/nord-pool

Power Data Services

[Power Data Services | Nord Pool](#)

An exclusive offer of detailed market data references covering all your needs – including day-ahead, intraday auctions and intraday continuous history, prices, orders/trades, bids and volumes.



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Link to the Course



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Academy

COURSE

Mastering the Nordic Power Futures Market

30 September
& 1 October

Oslo & Online

Featured Speakers →



Bjørnar Skjeie
Product & Business
Development Director,
NORD POOL



Martin Bech Holte
Economic commentator and
bestselling author